

Enbridge's economic impact on Ontario



At Enbridge, our goal is to be the first-choice energy delivery company in North America and beyond – and for 75 years, we've delivered the energy that fuels quality of life.

We move about 30% of the crude oil produced in North America, we transport nearly 20% of the natural gas consumed in the U.S., and we operate North America's largest natural gas utility by consumer count. We were an early investor in renewable energy, and we have a growing offshore wind portfolio.

- These activities **deliver a variety of economic benefits to multiple Canadian provinces and**

territories – and these aspects of our operations also fuel people's quality of life, whether they're:

- **well-paying jobs** in towns and cities;
- **tax revenue** that can help build schools, hospitals and roads;
- **procurement spending** that stimulates local economies; or
- **grants and volunteer labor** for community-strengthening projects.

As the world's population grows, we'll need all forms of energy to meet rising global demand. Enbridge is committed to reaching net-zero GHG emissions by 2050. As a diversified energy company, we are uniquely positioned to help accelerate the

global transition to a cleaner energy future, while at the same time delivering a secure and affordable supply of energy.

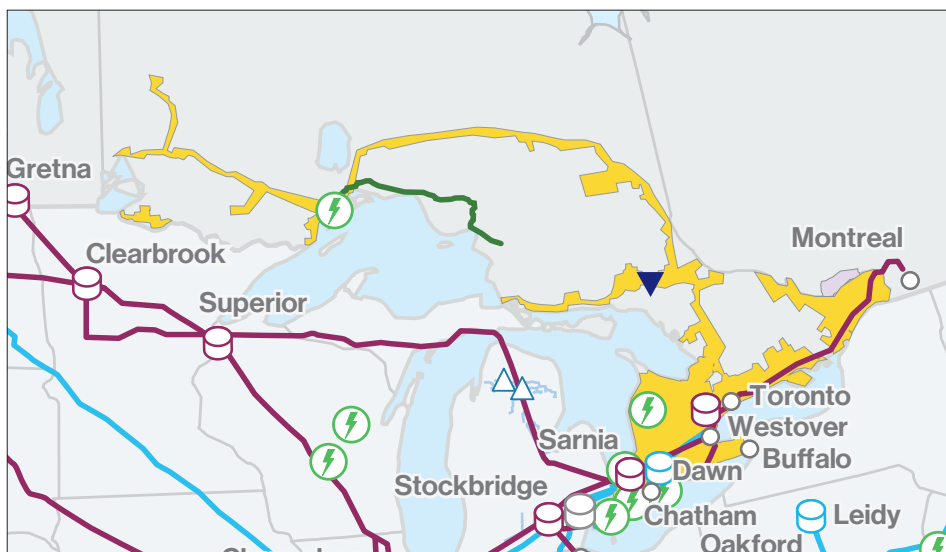
We recognize that the energy transition requires a practical approach. At Enbridge, we're committed to lowering emissions while meeting growing energy demand; to supporting our customers today while anticipating their needs tomorrow; and to meet that demand, developing new energy sources while keeping energy costs in check.

We're proud to deliver economic benefits in the Canadian provinces and territories, and the U.S. states, where we do business.

Energy assets, operations and projects

Enbridge's operations, projects, and/or asset ownership interests in Ontario include:

- The 15-MW **Amherstburg II Solar Project**, near Amherstburg.
- The **Dawn Hub** natural gas trading hub and storage facility, near Sarnia, whose 284.5 billion cubic feet (Bcf) of high-deliverability storage make it the largest such underground facility in Canada.
- The **Dawn to Parkway Transmission Pipeline**, a system of four parallel natural gas transmission lines traveling about 257 km (160 miles) from Sarnia to Mississauga that moves up to 6.5 Bcf/d of gas through Ontario.
- The **East-West Tie (EWT) Transmission Project** in northern Ontario, a 450-kilometer (280-mile) double-circuit, 230-kilovolt (kV) power transmission line from Thunder Bay to Wawa.
- **Enbridge Gas Inc.**, North America's largest natural gas utility by volume, which distributes 6 Bcf/d to communities across Ontario. Enbridge Gas and its affiliates serve about 75% of Ontario residents, and have 3.9 meter connections in Ontario and Quebec.
- The 98.9-MW **Greenwich Wind Farm Project**, near Thunder Bay on the north shore of Lake Superior.
- The **Hagar LNG Liquefaction and Storage Facility**, near the community of Hagar.
- The **Mainline** pipeline system, which delivers 3 million barrels of oil every day – consisting of three transportation pipelines between the Ontario-Michigan border and Enbridge's Mill Grove Junction station, near Hamilton; and one line (**Line 9**) from Mill Grove Junction to the Ontario-Quebec border.
- The **Markham Power-to-Gas Production Plant** in Markham, operated in partnership with Cummins Inc., which produces up to 12,000 cubic meters of clean hydrogen a day, and is part of a hydrogen blending pilot project with Enbridge Gas.
- **Niagara Gas Transmission Ltd.**, an Enbridge subsidiary that owns four gas distribution and transportation pipelines in Lambton County, Ottawa and Cornwall.
- The 189.8-MW **Ontario Wind Power Project**, in Kincardine near Lake Huron, consisting of the **Cruikshank** and **Underwood** wind farms.
- Renewable natural gas (RNG) projects at four Ontario locations, respectively operated in partnership with **Hamilton Woodward WWTP** (Hamilton, which produces 1.6 million cubic meters of RNG), **StormFisher** (London, 3 million cubic meters), the City of Toronto (the **Dufferin** facility, Toronto, 3.3 million cubic meters) and **Stanton Farms** (Stratford, 4 million cubic meters).
- The **Sarnia Airport Pool** natural gas storage facility, a depleted reserve storage asset in Lambton County with 5.94 Bcf of net working storage, that's strategically connected to the Dawn Hub.
- The 80-MW **Sarnia Solar Project**, near Sarnia.
- **St. Clair Pipelines L.P.**, a wholly-owned Enbridge partnership that owns two natural gas transportation pipelines (the St. Clair River Crossing and the Bluewater Pipeline) in Lambton County.
- The **St. Clair Pool** natural gas storage facility, a depleted reservoir storage asset in Lambton County with 1.18 Bcf of net working storage, that's strategically connected to the Dawn Hub.
- The 98.9-MW **Talbot Wind Energy Project**, near Chatham-Kent on the north shore of Lake Erie.
- The **Tecumseh** natural gas storage facility, located north of the Dawn Hub.
- The 5-MW **Tilbury Solar Project**, near Tilbury.
- The **Vector Pipeline**, which transports as much as 1.745 Bcf/d of natural gas from Joliet, IL to parts of Indiana and Michigan, terminating near Sarnia.



For more detailed information on Enbridge's infrastructure, projects and/or community investment activity in Ontario, please visit our online interactive map at [Enbridge.com/map](https://www.enbridge.com/map)

LEGEND

- bpd – barrels per day
- Bcf/d – billion cubic feet per day
- Bcf – billion cubic feet
- NGL – natural gas liquids
- MW – megawatt

2023 economic benefits at a glance

Our workforce

Enbridge's people live and work in communities like yours as colleagues, neighbors and friends. Much of the salary earned by Enbridge employees is injected directly into the local and provincial/territorial economies.

We have a workforce of more than 12,000 people, primarily in Canada and the United States, with major Canadian offices in Calgary, Toronto, Edmonton and Chatham, ON.

	Ontario	Canada
Permanent and temporary employees, and provisioned contractors, at year's end	4,358	8,804
Total wages paid to permanent and temporary employees	\$405M	\$896M

Tax revenue

Enbridge's presence in the community fuels quality of life through ongoing tax revenue. We pay property taxes on our pipelines and related facilities—such as terminals, storage facilities, pump stations, compressor stations, and energy generation facilities—as well as corporate income tax and other taxes, including carbon tax, payroll tax, fuel tax, and excise tax.

This revenue can be used for schools, infrastructure (roads and bridges), health and wellness, recreation, transportation and other services that help strengthen the fabric of the community.

	Ontario	Canada
Property tax	\$139.6M	\$334.3M
Other taxes		\$2.56B
Corporate income tax	\$11.9M	\$261.9M
Total		\$3.15B

Economic spinoffs*

Enbridge's ongoing operations, and planned projects, continue to stimulate local and regional economies. Through procurement spending, we're helping to create indirect employment, support local businesses, and establish economic spinoffs.

Our capital expenditures include such items as pipe steel, equipment purchases and replacement, system integrity-related investments, and capital leases. Meanwhile, our operating and administrative expenditures include such items as maintenance costs, equipment leases, power consumption, and field personnel salaries and wages.

	Ontario	Canada
Capital expenditures	\$1.6B	\$2.52B
Operating and admin expenditures	\$1.32B	\$3.66B

* All amounts are based on annual forecasting estimates which, while reasonably accurate, may not align precisely with procurement spending totals reported elsewhere by Enbridge and may not reflect actual amounts spent.

Community investment

Enbridge is committed to supporting and strengthening the communities near our pipelines and facilities, and being a good neighbor is very important to us. Every year across North America, we support thousands of not-for-profit agencies whose initiatives align with one or more of our three focus areas—health and safety, environment, and community.

- Our **Fueling Futures** program, launched in 2021, has unified our approach to corporate citizenship and the ways we energize communities through corporate donations and strategic partnerships, sponsorships, and a robust employee volunteering and giving program.
- Enbridge's various employee-driven **United Way** campaigns from across the U.S. and Canada help sustain community outreach, poverty reduction, and educational initiatives being coordinated by United Way chapters near Enbridge's projects and operations. Our United Way campaign totals include employee donations, special events, and corporate matching.
- In 2023, through our **Safe Community First Responder Program**, we donated **more than \$1.1 million** to **71** Canadian emergency responder organizations located near Enbridge's projects and operations; these donations are earmarked for safety equipment, professional training or safety education programming that keeps communities safe.

	Ontario	Canada
Community initiatives	\$4,263,000	\$13.5M
		North America
United Way		\$5.2M

A leader in energy delivery

Enbridge is North America's premier energy infrastructure company, transporting about **30%** of the crude oil produced in North America and moving about **20%** of all natural gas consumed in the United States.

Liquids pipelines

Enbridge operates the world's longest and most complex crude oil and liquids transportation system, with about **28,600 km (17,900 miles)** of active pipe across North America. That includes about **13,700 km (8,500 miles)** of active pipe in Canada.

3M+

Barrels of crude and liquids delivered daily, on average

65%

of U.S.-bound Canadian crude production

40%

of total U.S. crude imports

Natural gas transmission and midstream

Unrivaled in the industry due to their scale, scope and connectivity, Enbridge's natural gas transmission and midstream pipeline assets cover about **118,700 km or 73,800 miles** (including assets owned and operated by DCP Midstream, a joint venture between Enbridge and Phillips 66) across 34 American states, six Canadian provinces and offshore in the Gulf of Mexico.

24.6B

cubic feet per day (Bcf/d) of natural gas transported

273.8B

cubic feet (Bcf) of net working storage through our natural gas transmission operations

707K

bpd of NGLs produced by DCP Midstream, a JV between Enbridge and Phillips 66

Natural gas utility

Enbridge Gas is North America's largest natural gas utility by volume. Enbridge Gas and its affiliates have about **5 million** customers in Ohio, Ontario and Quebec.

6B

billion cubic feet per day (Bcf/d) of gas distributed to residential, commercial and industrial customers

219,400 km

of gas transportation/distribution mainlines and service lines

350.8B

cubic feet (Bcf) of net working storage through our natural gas distribution operations

Renewable energy

Since 2002, we've committed more than **\$9 billion** in capital to renewable energy and power transmission projects currently in operation or under construction. Our green energy portfolio includes **23** wind farms, **15** solar energy operations, **5** waste heat recovery facilities, **1** geothermal project and **1** power transmission line, and we're expanding our presence in European offshore wind.

5,304^{MW}_{GROSS}
2,371^{MW}_{NET}

of zero-emission energy generated*

Generate enough green energy (based on net figures) to meet electricity needs of*

1.14M homes

* projects currently in operation or under construction

