



Industry Notification – Mainline Tolling Consultation & Negotiation Process

January 31, 2022

The Competitive Toll Settlement expired on June 30, 2021, and since that time the Mainline has been on interim tolls. Enbridge has commenced consultations and negotiations with shippers and other interested stakeholders regarding the future tolling framework for the Enbridge Mainline.

As an initial step in this process, Enbridge engaged with the Representative Shipper Group (“RSG”) in December 2021 to establish a Sub-Committee of the RSG that will be responsible for negotiating with Enbridge on the RSG’s behalf. The membership of the RSG Sub-Committee has been finalized. The RSG Sub-Committee represents a cross-section of industry, consisting of the following 12 RSG Members:

- Alberta Department of Energy
- BP Products North America Inc.
- Canadian Association of Petroleum Producers
- Canadian Natural Resources Limited
- Cenovus Energy Inc.
- Flint Hills Resources Canada LP
- HollyFrontier Refining & Marketing LLC
- Imperial Oil Ltd.
- PDV Midwest Refining Company LLC (CITGO)
- Shell Canada Ltd.
- Suncor Energy Marketing Inc.
- TotalEnergies Trading and Marketing Canada LP.

Enbridge and the RSG Sub-Committee will work together over the coming weeks to establish a draft scope for the settlement negotiations.

Once Enbridge and the RSG Sub-Committee have agreed on the draft scope of the negotiations, Enbridge will hold a virtual open house for all interested parties to inform them of the agreed-upon draft scope and discuss next steps. At that time, Enbridge will invite any other non-RSG interested parties to join the negotiating team.

Enbridge anticipates that the open house will take place in Q1 2022. You will receive an invitation closer to the date. Subsequent to the open house, Enbridge expects the full negotiating team – which will be comprised of Enbridge, the RSG Sub-Committee, and any other parties that express interest following the open house – to commence negotiations on the future Mainline tolling framework.

If you have any questions or would like further information about this process, please contact Ranjana Martin at ranjana.martin@enbridge.com or 403-589-2562.