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May 2, 2011

Ms. Anne-Marie Erickson
Secretary of the Board
National Energy Board
444 - 7th Avenue S.W.
Calgary, Alberta
T2P 0X8

Dear Ms. Erickson:

**Re: Enbridge Pipelines Inc.
Competitive Toll Settlement and Final Toll Application**

Enclosed for filing with the National Energy Board ("NEB" or "Board"), is the Application of Enbridge Pipelines Inc. ("Enbridge") for approval of the Competitive Toll Settlement ("CTS") for tolls on the Canadian Mainline for the period of July 1, 2011 to June 30, 2021. The Application also seeks approval of final tolls for 2010 and 2011 on the Canadian Mainline and seeks various other related approvals and relief.

The CTS negotiations were conducted in accordance with the Board's *Revised Guidelines for Negotiated Settlements of Traffic, Tolls and Tariffs*. The Application outlines the CTS negotiation process and the support obtained for its implementation and approval by the Board. Enbridge is not aware of any concerns or objections with respect to the CTS and believes that all parties having an interest in the Enbridge's traffic, tolls and tariffs were afforded a fair opportunity to participate and have their interests recognized and appropriately weighed during the course of CTS negotiations. Enbridge submits that the tolls that would result from the approval of the CTS as well as the final tolls requested in the Application are just and reasonable and not unjustly discriminatory.

By way of a copy of this letter, Enbridge wishes to notify interested parties that copies of this filing may be obtained by accessing the NEB internet website (www.neb-one.gc.ca) commencing today. Interested parties are encouraged to utilize this electronic medium to obtain copies of this Application; however, should any interested party require a hard copy of this Application, we would ask those parties to contact Emiline Gorrie at (403) 663-6663 or emiline.gorrie@enbridge.com.

By letter dated April 11, 2001 (File 4200-E101-2 & 4775-E101) the Board requested that in future toll filings, Enbridge "advise parties that they may file comments with the Board within ten calendar days from the date of the application". As permitted by the Board's letter, interested parties are advised that they may file comments within ten (10) calendar days of this application.

In making this filing with the Board, Enbridge is concurrently providing notice of the filing to: (i) all shippers on the Enbridge Mainline; (ii) all Enbridge Mainline tariff subscribers; and (iii) parties to RH-2-2010.

Should the Board require additional information with respect to the Application, please contact the undersigned.

Sincerely

A handwritten signature in black ink, appearing to read 'Cynthia Hansen', with a long horizontal flourish extending to the right.

Cynthia Hansen
Vice President Canadian Operations