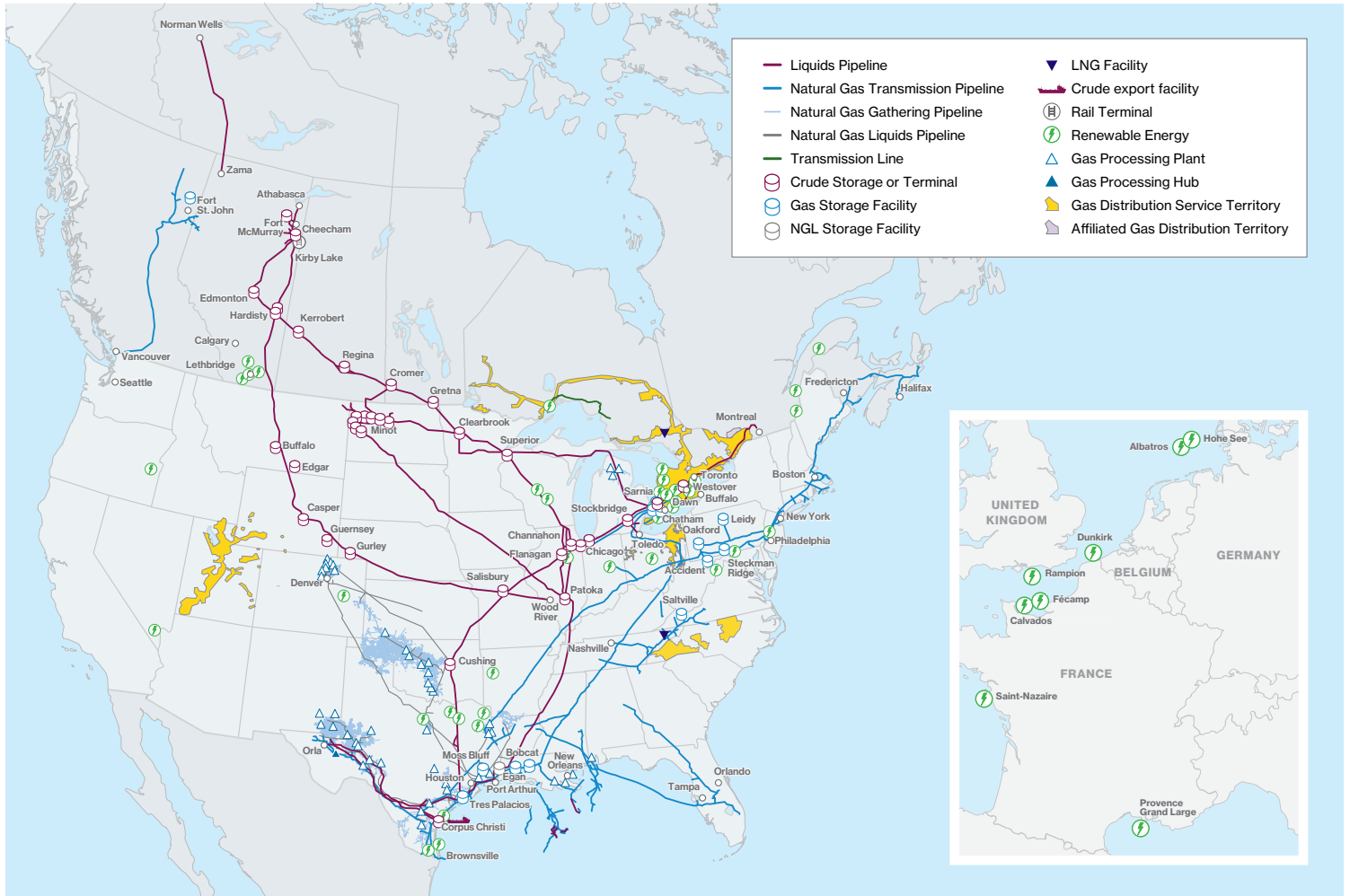


North America's first-choice energy delivery company



At Enbridge, our goal is to be the first-choice energy delivery company in North America and beyond. Our vision is to provide energy in a more planet-friendly way, everywhere people need it.

As a diversified energy company, we are uniquely positioned to help accelerate the global transition to a cleaner energy future.

We're advancing new low-carbon energy technologies. We also recognize the importance of a secure, reliable and affordable supply of energy, which we deliver every day through our four core businesses – liquids pipelines, natural gas pipelines, gas utilities and storage, and renewable energy.

Key U.S. asset information:

Natural gas midstream and transmission pipelines.....	66,561* miles
Natural gas storage.....	254.1 Bcf
Crude oil and liquids pipelines.....	9,619 miles
Gas utilities customers	3 million
Renewable energy generation.....	1,060 MW (net)

Key Enbridge delivery information:

Percentage of U.S. natural gas consumed.....	20%
Percentage of U.S. oil imports.....	40%
Percentage of oil produced in North America.....	30%

*Includes about 46,000 miles of gathering pipe and 5,600 miles of gas and NGL transmission pipe owned and operated by DCP Midstream, a joint venture between Phillips 66 and Enbridge.