

# Enbridge's economic impact on Pennsylvania



At Enbridge, our goal is to be the first-choice energy delivery company in North America and beyond – and for more than 75 years, we've delivered the energy that fuels quality of life.

We move about 30% of the crude oil produced in North America, we transport nearly 20% of the natural gas consumed in the U.S., and we operate North America's largest natural gas utility by consumer count. We were an early investor in renewable energy, and we have a growing offshore wind portfolio.

These activities **deliver a variety of economic benefits to multiple states**—and these aspects of our

operations also fuel people's quality of life, whether they're:

- **well-paying jobs** in towns and cities;
- **tax revenue** that can help build schools, hospitals and roads;
- **procurement spending** that stimulates local economies; or
- **grants and volunteer labor** for community-strengthening projects.

As the world's population grows, we'll need all forms of energy to meet rising global demand. As a diversified energy company, we are uniquely positioned to help accelerate the global energy evolution, and we're doing it in ways that are ethical,

sustainable and socially responsible.

We also recognize the importance of a secure, reliable and affordable supply of energy, which we deliver every day through our core businesses.

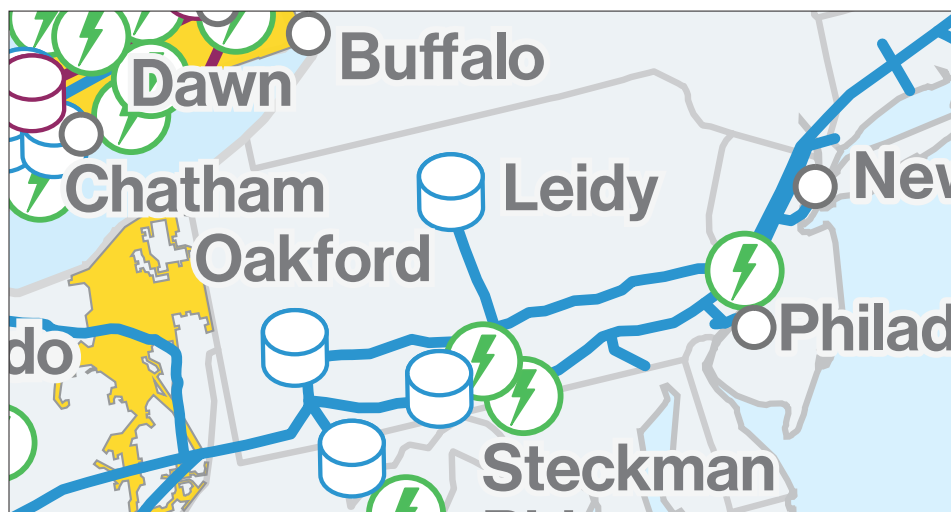
The energy evolution requires a practical approach. That's why we're committed to lowering emissions while meeting growing energy demand; supporting our customers today while anticipating their needs tomorrow; and developing new energy sources while keeping energy costs in check.

We're proud to deliver economic benefits in the states where we do business.

# Energy assets, operations and projects

Enbridge's operations, projects, and/or asset ownership interests in Pennsylvania include:

- The **Appalachia to Market II and Armagh and Entriken HP Replacement Projects** near Lebanon and elsewhere, which will provide additional firm natural gas transportation to serve utilities and help meet growing demand for reliable, affordable energy and to modernize and strengthen our infrastructure network. Targeted full in-service date is late 2026.
- The 7.2-MW **Bedford Solar Project** near Bedford, which supplies a portion of the power needed by the Texas Eastern pipeline system.
- The 2.5-MW **Heidlersburg Solar Project** in Tyrone Township, which supplies a portion of the power required by the Texas Eastern system.
- The **Leidy Storage Facility**, a depleted reservoir natural gas storage facility in Clinton and Potter Counties, which has 15.3 Bcf of net working storage. Enbridge has a 25% ownership interest in Leidy.
- The **Oakford Storage Facility**, a



For more detailed information on Enbridge's infrastructure, projects and/or community investment activity in Pennsylvania, please visit our online interactive map at [Enbridge.com/map](https://www.enbridge.com/map)

depleted reservoir natural gas storage facility in Westmoreland County, which has 40.7 Bcf of net working storage. Enbridge has a 50% ownership interest in Oakford.

- **Steckman Ridge**, a depleted reservoir natural gas storage facility in Bedford County, which has 12 Bcf of working storage. Enbridge has a 50%

ownership interest in Steckman Ridge.

- The **Texas Eastern Transmission** natural gas pipeline, which travels more than 8,500 miles, moves more than 12 Bcf/d of natural gas, and crosses Pennsylvania as it connects Texas and the Gulf Coast with high-demand markets in the Mid-Atlantic and Northeast.

## LEGEND

bpd – barrels per day  
Bcf/d – billion cubic feet per day  
Bcf – billion cubic feet  
NGL – natural gas liquids  
MW – megawatt

100

Enbridge's people live and work in communities like yours as colleagues, neighbors and friends. Much of the salary earned by Enbridge employees is injected directly into the local and state economies.

|                                                                                 | Pennsylvania   | USA             |
|---------------------------------------------------------------------------------|----------------|-----------------|
| <b>Permanent and temporary employees, and contingent workers, at year's end</b> | <b>306</b>     | <b>9,132</b>    |
| <b>Base pay to permanent and temporary employees, and contingent workers</b>    | <b>\$34.3M</b> | <b>\$896.1M</b> |

Enbridge's presence in the community fuels quality of life through ongoing tax revenue. We pay property taxes on our pipelines and related facilities—such as terminals, storage facilities, pump stations, compressor stations, and energy generation facilities—as well as sales-and-use tax, corporate income tax and other taxes, including payroll tax, fuel tax, and excise tax.

|                      | Pennsylvania | USA      |
|----------------------|--------------|----------|
| Property tax         | \$971K       | \$705.3M |
| Other taxes          | \$847K       | \$126.4M |
| Corporate income tax | \$1.2M       | \$420.6M |
| Total                |              | \$1.25B  |

Enbridge's ongoing operations, and planned projects, continue to stimulate local and regional economies. Through procurement spending, we're helping to create indirect employment, support local businesses, and establish economic spinoffs.

Our capital expenditures include such items as pipe steel, equipment purchases and replacement, system integrity-related investments, and capital leases. Meanwhile, our operating and administrative expenditures include such items as maintenance costs, equipment leases, power consumption, and field personnel salaries and wages.

\* All amounts are based on annual forecasting estimates which, while reasonably accurate, may not align precisely with procurement spending totals reported elsewhere by Enbridge and may not reflect actual amounts spent.

Enbridge is committed to supporting and strengthening the communities near our pipelines and facilities, and being a good neighbor is very important to us. Every year across North America, we support thousands of not-for-profit organizations whose initiatives align with one or more of our three focus areas—health and safety, environment, and community—through corporate donations, strategic partnerships and sponsorships.

- |                       |              |               |
|-----------------------|--------------|---------------|
|                       | Pennsylvania | USA           |
| Community initiatives | \$161,400    | \$12.3M       |
|                       |              |               |
|                       |              | North America |
| United Way            |              | \$4.3M        |



# A leader in energy delivery

Enbridge is North America's premier energy infrastructure company, transporting about **30%** of the crude oil produced in North America and moving about **20%** of all natural gas consumed in the United States.

## Liquids pipelines

Enbridge operates the world's longest and most complex crude oil and liquids transportation system, with about **18,085 miles** of active pipe across North America. That includes about **9,619 miles** of active pipe in the U.S.

**5.8M**

Barrels of crude and liquids delivered daily, on average

**75%**

of American refining capacity connection

**99.9999%**

safe delivery record over the past decade

## Natural gas transmission and midstream

Unrivaled in the industry due to their scale, scope and connectivity, Enbridge's natural gas transmission and midstream pipeline assets cover about **70,272 miles** (including assets owned and operated by DCP Midstream, a joint venture between Enbridge and Phillips 66, or **19,372 miles** excluding DCP Midstream assets) across 31 American states, 4 Canadian provinces and offshore in the Gulf of Mexico.

**24.5B**

cubic feet per day (Bcf/d) of natural gas transported

**271.1B**

cubic feet (Bcf) of net working storage through our natural gas transmission operations

**495K**

bpd of NGLs (Y-grade to market) produced by DCP Midstream, an Enbridge JV

## Natural gas utility

Enbridge Gas is North America's largest natural gas utility franchise by throughput, serving **7 million customers** in Ohio, Ontario, Utah, North Carolina, Wyoming, Idaho and Quebec. Enbridge Gas has been delivering energy for more than 175 years.

**9.3B**

cubic feet per day (Bcf/d) of gas delivery capacity for residential, commercial and industrial customers

**196,229 miles**

of gas transportation/distribution mainlines and service lines

**351.6B**

cubic feet (Bcf) of net working storage through our natural gas distribution operations

## Renewable energy

Since 2002, we've committed more than **\$8 billion** in capital to renewable energy and power transmission projects currently in operation or under construction. Our green energy portfolio includes **23** wind farms, **17** solar energy operations and **1** geothermal project, and we're expanding our presence in European offshore wind.

**7,638** <sup>MW GROSS</sup>  
**4,108** <sup>MW NET</sup>

of zero-emission energy generated

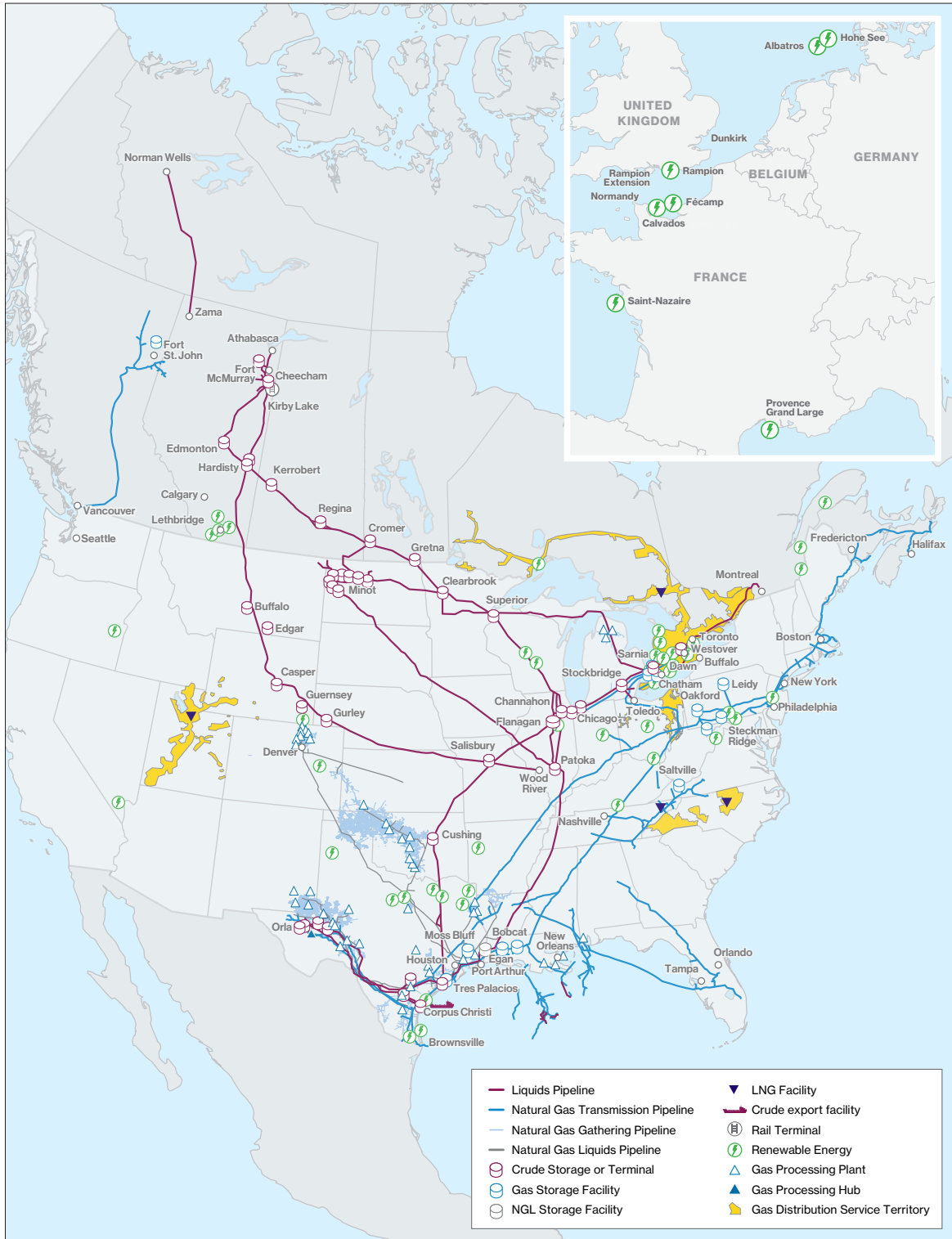
Generate enough green energy (based on net figures) to meet electricity needs of\*

**1.9M homes**

\* Estimated numbers of households powered calculated using regional energy consumption data: [Energy Consumption - U.S. homes](#) and [Energy Consumption - Canadian homes](#).

# The big picture: Connecting supply with demand

Enbridge is a global energy infrastructure leader. Our diversified assets are balanced between natural gas and oil, connecting key supply basins and demand markets across North America.



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