Enbridge

Investment Community Update - June 8 & 9
Toronto | New York

IR Outreach Schedule

Investor Outreach Plan

Second Quarter 2017
Mid-Year Investor Update, June 8 – 9
- High level strategic update
- Business unit overviews
- Integration progress

Fourth Quarter 2017
Enbridge Days Investor Conference, early December
- Roll-out of strategic plan
- Multi-year financial outlook

Ongoing proactive investor outreach
Conferences | Roadshows | Investor Calls
## Agenda

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<tr>
<th>Session</th>
<th>Speaker</th>
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<tr>
<td>Strategic Overview</td>
<td>Al Monaco</td>
<td>9:00 am</td>
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<td>Business Unit Updates:</td>
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<tr>
<td>• Gas Transmission &amp; Midstream</td>
<td>Bill Yardley</td>
<td>9:35 am</td>
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<td>• Utilities</td>
<td>Cynthia Hansen</td>
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<td>• Liquids Pipelines</td>
<td>Guy Jarvis</td>
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<td>• Offshore Power</td>
<td>Vern Yu</td>
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<td>Corporate Finance</td>
<td>John Whelen</td>
<td>11:25 am</td>
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<td>Closing Remarks</td>
<td>Al Monaco</td>
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Forward Looking Information

This presentation includes certain forward looking statements and information (FLI) to provide potential investors and shareholders of Enbridge Inc. ("Enbridge") with information about Enbridge and its subsidiaries and affiliates, including management’s assessment of their future plans and operations, which FLI may not be appropriate for other purposes. FLI is typically identified by words such as "anticipate", "expect", "project", "estimate", "forecast", "plan", "intend", "target", "believe", "likely" and similar words suggesting future outcomes or statements regarding an outlook. All statements other than statements of historical fact may be FLI. In particular, this presentation contains FLI pertaining to, but not limited to, information with respect to the following: strategic priorities and capital allocation; 2017 and 2018 guidance; adjusted EBIT and EBITDA; ACFFO; distributable and free cash flow; payout ratios; debt/EBITDA ratios; funding requirements; financing plans and targets; secured growth projects and future development program; future business prospects and performance, including organic growth outlook; annual dividend growth and anticipated dividend increases; shareholder return; run rate synergies; integration and streamlining plans; project execution, including capital costs, expected construction and in-service dates and regulatory approvals; system throughput and capacity; stability and market conditions, including economic growth, population and rate base growth, and energy demand; capacity, sources, prices, costs and exports; and investor communications plans.

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