



ENBRIDGE

North America's premier energy infrastructure company

With the completion of the Enbridge and Spectra Energy merger in February 2017, Enbridge is uniquely positioned to meet North America's energy demands and continue leading in the safe, reliable and responsible delivery of the energy people need and want.

Enbridge now has the scale, financial flexibility and market access to be an energy leader in the gathering, processing and transporting of crude oil, liquids and natural gas across North America.

Our assets are now more diversified and balanced between natural gas and crude oil, complemented by our rapidly growing renewable power generation business. We move 28 percent of the crude oil produced in North America, and 20 percent of the natural gas consumed in the U.S.

Our core values and our commitment to stewardship of the environment and community engagement, have not changed—and will not change.

Going forward, we have the best platform for growth, providing greater opportunities for communities, consumers, customers and investors alike.

Enbridge now has:

- Roughly C\$166 billion (US\$126 billion) in enterprise value;
- A C\$22 billion (US\$17 billion) portfolio of secured-capital projects through 2020 that will support economic growth, job creation, increased tax revenues and community vitality across North America;
- A program of diversified organic growth projects that will be the largest and most secure in the industry, supporting a strong growth rate through 2019; and
- An attractive dividend growth rate of 10 percent through 2020.

Over the long term, the combined asset base and expanded geographic footprint will enhance our access to new opportunities and markets.

Key asset information:

Gas pipelines 41,800+ km
(26,000+ miles)
Natural gas storage 438 Bcf

Liquids pipelines (active) 27,300+ km
(17,000+ miles)
Natural gas processing capacity 3.1 Bcf/d

Combined retail gas customers 3.7 million
Renewable energy generation 1,748 MW (net)

