

# Notice of 2021 annual meeting of shareholders

Dear Shareholder,

We invite you to Enbridge's 2021 annual meeting of shareholders (the "Meeting").



## When

May 5, 2021  
1:30 p.m. (Mountain Daylight Time) ("MDT")



## Where

Virtual only Meeting via live audio webcast online at <https://web.lumiagm.com/478797703>, password "enbridge2021" (case sensitive)



## Materials

A Notice of 2021 annual meeting and notice of availability of meeting materials (the "Notice") is being mailed to shareholders of Enbridge Inc. on or about March 24, 2021. We are providing access to our management information circular and annual report via the Internet using the notice-and-access system. These materials will be available on the website referenced in the Notice ([www.enbridge.com/noticeandaccess](http://www.enbridge.com/noticeandaccess)).

## Items of business

- To receive the audited consolidated financial statements and the report of the auditors thereon for the year ended December 31, 2020.
- Items to vote on:
  - 1 Election of directors** – Election of the 11 director nominees identified in the management information circular to serve as directors until the close of the next annual meeting of shareholders.
  - 2 Appointment of auditors** – Appointment of PricewaterhouseCoopers LLP as independent auditors of the company and authorize the directors to set their remuneration.
  - 3 Advisory vote on executive compensation (say on pay)** – Non-binding advisory vote to accept our approach to executive compensation as disclosed in the management information circular.
- To consider such other matters as may properly be brought before the Meeting or any adjournment or postponement thereof.

## Your vote is important

If you are a shareholder of record of Enbridge Inc. common shares at the close of business on March 9, 2021, you are entitled to receive notice of, attend and vote your common shares at the Meeting, or at a reconvened meeting, if the Meeting is postponed or adjourned. Please remember to vote your common shares.

Due to the continued global pandemic caused by COVID-19, we will again hold our Meeting in a virtual only format, which will be conducted via live audio webcast. Shareholders will have an equal opportunity to participate at the Meeting online regardless of their geographic location. Registered shareholders and duly appointed proxyholders will be able to attend the Meeting, ask questions and vote, all in real time, provided they are connected to the Internet and comply with all of the requirements set out in the management information circular. Beneficial owners who have not duly appointed themselves as proxyholder will be able to attend the Meeting as guests, but guests will not be able to ask questions or vote at the Meeting.

A shareholder who wishes to appoint a person other than the management nominees identified on the form of proxy or voting instruction form (including a beneficial owner who wishes to appoint themselves to attend) must carefully follow the instructions in the management information circular and on their form of proxy or voting instruction form, as applicable. These instructions include the additional step of registering such proxyholder with our transfer agent, Computershare Trust Company of Canada, after submitting their form of proxy or voting instruction form. **Failure to register the proxyholder with our transfer agent will result in the proxyholder not receiving a Username to ask questions and vote at the Meeting and only being able to attend as a guest.**

Please refer to the management information circular for detailed instructions on how to attend, ask questions and vote at the Meeting.

The Board of Directors has approved the contents of the management information circular and has authorized us to send it to you. Please read the management information circular to learn more about the Meeting, our director nominees and our executive compensation and governance practices.

By order of the Board of Directors,

Karen Uehara  
Vice President & Corporate Secretary  
Calgary, Alberta  
March 2, 2021