The New Energy Landscape

- Canada’s Export Driven Economy
- Global Demand Growth
- US Consumption
- North American Supply
- Canadian Energy Captive to US Market
- Transportation Bottlenecks
Challenging Environment for Energy Projects

Our approach:
Anticipate and respond constructively to stakeholder concerns

- Pipelines are enablers of oil and gas development
- Economic benefits not enough to support energy projects
- Energy companies making good environmental progress
1 - The global energy marketplace is undergoing profound and transformative change.

2 - More is expected in terms of consultation, and environmental and operational performance.

3 – We are bridging the gap between these perspectives.